

Release Notes (accumulative) for 5.6 SP2

5.6 Hot Fix A

12/16/09: We compiled the fix for three reports:

1. Rpt. 118 - Care Plan report was not pulling student who had a blank ethnicity into the report if they had a Care Plan. The procedure call was adjusted to account for all students.
2. The procedure call that manages reports 300, 305 and 306 was not working correctly. The most prevalent evidence was that for example 305 report showed "No Data to View" where future immunization rules were present. Those comparing reports 300 to 305 and then to 306 were coming up with all different values.

QA Tested and signed off on this fix on 12/15/09.

Note: The script for fix the procedure controlling the 300 reports will be packaged for Support; as this problem occurred initially in one of the Update releases so it exists. Support will be able to run the fix for anyone on 5.5 SP1 who has not or will not load the newest 5.6 release. This needed to be done because 5.5 SP1 does not contain report 118.

5.6 SP1

1. For Static Drop-down correction and addition:

- Muscular Dystrophy move from Neurological System Group symptom/conditions over to the Musculo/Skeletal/Connective symptom/conditions was completed (it was missed for the 5.6 release).
- Also, Genetic System group's symptom/condition added "Other" to the list.

2. Immunization Administration event documented on the "Other" tab was not saving fields of Lot, Admin Method, Expiration or Mfg. information when entered. This is now fixed.

3. Also, the Immunization Dose Admin event was changed to make the [Vaccine](#) name a required field, as without the name of the vaccine administered the dose could not be posted to the Immunization History card.

4. Student Demographic screen corrected the Place of Birth field's ability to correctly back space one letter at a time and when entering a period (such as Washington D.C.) when the period was hit it removed all previously entered letters.

5. Category 200 reports were put in correct alphabetical order.

6. A procedure that determined immunization status was corrected; those using reports 300, 305 or 306 will receive the correct series status, as well as the correct "as of" date for report 306.

7. Prescription Administration was adjusted for fractional admissions. The message blocking administration of a prescription where fractional amounts were being administered (i.e. dose was 1.5 and units on hand was 1.5, but the message was stating that there was not enough quantity on hand to administer) has been corrected. It also occurred in cases where the Units on Hand = 2, the scheduled Dose = 3 units and the actual admin quantity entered = 2: this has also been fixed. Those who turned off the Inventory Control check option can turn the option on again.

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The following items were corrected for 5.6 SP1:

1. In using the Immunization Dose Admin to document "Other" where the "Other" name had a single quote mark within the test, a RTE was fixed.
2. Security preventing access to Care Plans was adjusted. Users with no rights to even view a Care Plan will not see the toolbar Care Plan icon and the Student Record Screen will show the Care Plan button as inactive. Also, users with only rights to "View" will have access to both the toolbar Care Plan icon and the Student Record screen Care Plan button, but the "New" and "Edit" buttons will be inactive.

Cosmetically, next to the new Care Plan icon on the toolbar, a blank icon next to the new icon was removed; if access it opened a new care plan screen.
3. Report 118 - Care Plan report was adjusted to count the correct number of Care Plans. Previous to this fix, if the Ethnicity field was blank and the student had a care plan it was not included on the report. Also, the Person Type filter was adjusted. If a non-student has a care plan (i.e. Faculty) and you run the Care Plan report, the correct data is now pulled.
4. Report 409 - UnReconciled Report has been adjusted. The Date To field in the report's selection criteria will load the "current date". The "Date To" can be back-dated, but cannot be set for a date that is in the future or past the current date.
5. Report 908 was adjusted so a name that is the maximum number of characters for first, middle and last name will not cause a report error.
6. Quick Person screen was corrected for the Null values it was adding. Person screen was already fixed, but Quick Person had to also be fixed.
7. Security was added to the Prescription Adjustment screen. The button is now disabled if the person has no rights to modify. This was added to the code that was on build 315, so the build remains the same.
8. Admin Program's Lock Text Drop-down application returned the category of "Medical Alert" that dropped from the table during selective installations.

Note: These updates will also reflect for the Web-enabled product.

In addition for the Web-enabled product the Claims program Export path is hard coded based on the User Profile folder. This is **ONLY** for the web-enabled product.

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Hot Fix B (never released by Steven)

Hot Fix B fixed the following:

1. The Symptom/Condition of Muscular Dystrophy that was supposed to have been moved to the Musculo/Skeletal Symptom/Condition list was inadvertently left out of Hot Fix A and is now included in Hot Fix B.
2. An adjustment was made load Form and Referral letters quicker when in Letter Maintenance.
3. The sort order of the 300, 301, 305, and 306 was corrected. Series will display in a consistent order.
4. Rpt. 300 was adjusted to print out Immunization History for Faculty Only person types. If a district must enter and track a series dose for Faculty personnel, the 300 report will print those records if the person type is set to Faculty only. The Update Immunization History must be run for Non-Students or the immunization history record must have been opened and saved for the current locale immunization file.

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Report 101 - Name List

The selection criterion was modified. We have added the following to the Selection Criterion to assist nurses with the ability to run a name list for students who have a specific options checked.

- Insured
- 504
- IDEA
- IEP
- IHP
- Do Not Bill.

All of these new fields are set by default as "Include". The "Include" or the "All" work exactly the same. When the user needs to pull a list of only those (for example) with IEP is checked in the Student Record screen, set the IEP field in the selection criteria to IEP Only. The report pulls all students that have the IEP checked.

NOTE: It is important to remember that some records have multiple fields checked. If the User sets the report to "Exclude" all but one option, students with multiple options checked will be omitted from the report. Always use the "Include" or "All" setting for the other options and set "Only" for the specific list desired.

Report 101 – Name List

Report 101 is programmed to run as a single option; you cannot select "Only IEP" **and** "Only IDEA" for a combined list, as they will block each other out and you will receive a "No Data to View" response. If you need a list of names for those marked as IEP and IDEA, each list should be run as a separate report. If all are set to "Include" or "All", you will of course receive the normal Name list for all students.

Report 600 – Cost Recovery (viewed only by districts licensed for Claims)

The 600 report was changed to include details from exams along with the billing data. Those customers who are using the Claims billing will be able to view on the 600 report what items

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were paid, when they were paid and the check number paid for the services. This was done to assist those checking billing to ensure things are correct prior to exporting their billing data, as well as to assist state Medicaid auditors in pulling specific range of events for students they are checking when an doing audit for a district.

The Selection Criteria for the 600 report was also adjusted to include:

- IEP Related
- IDEA Related
- Do Not Bill
- Insured

By default the new selection criterion items are defaulted to "include" by default. IEP Related and IDEA Related refers to the actual billing screen check options fields. The Do Not Bill, Insured references the check options in the Student Record screen.

This report can be used as a pro-active preventative measure when it is run **prior** to exporting Claims for a specific range of dates to ensure that those marked as "Do Not Bill" do not have billing data entered in the billing screen for service provided events.

This update is important for our Claims customers, however the changes in report 101 will assist non-billing customers as well.

A Service Pack 2 is also being released and it will include these changes as well as other items.

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5.6 Service Pack 2

5.6 SP2 is inclusive of SP1, UPD1 **and** Hot Fix A & B.

All district who want to:

- Run the Name List report for a list of those flagged as “IEP” or “Do Not Bill” need to install this Service Pack.
- Run accurate, correctly sorted immunization reports need to install this service pack.
- Run the immunization reports faster or for faculty members need to install this service pack
- Run any of the Texas screening reports for any desired grade need to install this service pack.

The following reports have been adjusted:

Reports 300, 305, 306 were adjusted for performance enhancement.

Reports 102, 110, 300, and 301 were adjusted to reflect accurate information. Previously, if anything on the Immunization History "Other" tab was deleted, the report continued to reflect the deleted data.

Report 900 - Texas Vision Screening has the Selection Criteria opened for all grades. Users will need to select the grades within the Selection Criteria of the report to limit the report only for the grades they must track.

Report 901 - Texas Spinal Screening has the Selection Criteria opened for all grades. Users will need to select the grades within the Selection Criteria of the report to limit the report only for the grades they must track.

Report 902 - Texas Hearing Screening has the Selection Criteria opened for all grades. Users will need to select the grades within the Selection Criteria of the report to limit the report only for the grades they must track.

Report 903 - Immunizations Compliance has been updated per Texas requirement changes. (* Please see the Important Texas District Note regarding report 903 below.)

Report 907 - Texas ANTES Risk Factor Summary has the Selection Criteria opened for all grades. Users will need to select the grades within the Selection Criteria of the report to limit the report for only the grades they are required to track.

*** Important Texas District Note Re: 903:** A student who is required to have two doses of Hepatitis A or two varicella and has one dose, but is as current as possible because the next dose is not yet due, will be counted in the Up-to-Date column.

If Districts need students who only have one dose to be counted as provisional instead of in the "Up-to-Date" column, they must manually view the 903 Audit list and count those that have only one dose documented. They will need to manually adjust those students from the up-to-date column count and add them to the “Provisional” column of the report. This should affect only a small number of students, especially considering that the report is completed in December, several months after school has started.